

**Market Facts**

**125 OEMs currently developing Z-Wave enabled products**



**150 consumer products commercially available today**



**300 consumer products to be commercially available by end of 2006**

Source: Z-Wave Alliance, [www.z-wavealliance.org](http://www.z-wavealliance.org)



**Home system controller market forecast to grow to \$3.2B by 2009**

**TOTAL REVENUE FOR HOME SYSTEM CONTROLLERS**  
(U.S. Only)

Home Control Hardware Revenue (\$B)



SOURCE: CONSUMER ELECTRONICS ASSOCIATION

**From 2006 to 2012, the home automation market will see a 9.8% CAGR**

Source: Frost and Sullivan



**Market universe is 120 million U. S. households: 2.1 million or 2% of homes currently using digital home applications**

Source: Intel



**Number of chips being placed on objects for home automation tasks (e.g. turn on/off lights) is expected to triple this year.**



**Total home automation and control market will triple from \$3.2B in 2002 to \$10.5B in 2008 representing a \$7.3B increase over 5 years**

Source: Sam Lucero, ABI Reseach



**By 2010 two-thirds of all home automation and control devices will be wireless**

Source: On World Inc.

